

Creating a brighter future

**Press Conference @FTTH Conference
Stockholm, 19 February 2014**

Anna-Karin Hatt, Minister, Information Technology & Energy

Olof Zetteberg, CEO, Stockholm Business Region

Karin Ahl, President, FTTH Council Europe

David Bosshart, CEO of GDI, Keynote speaker

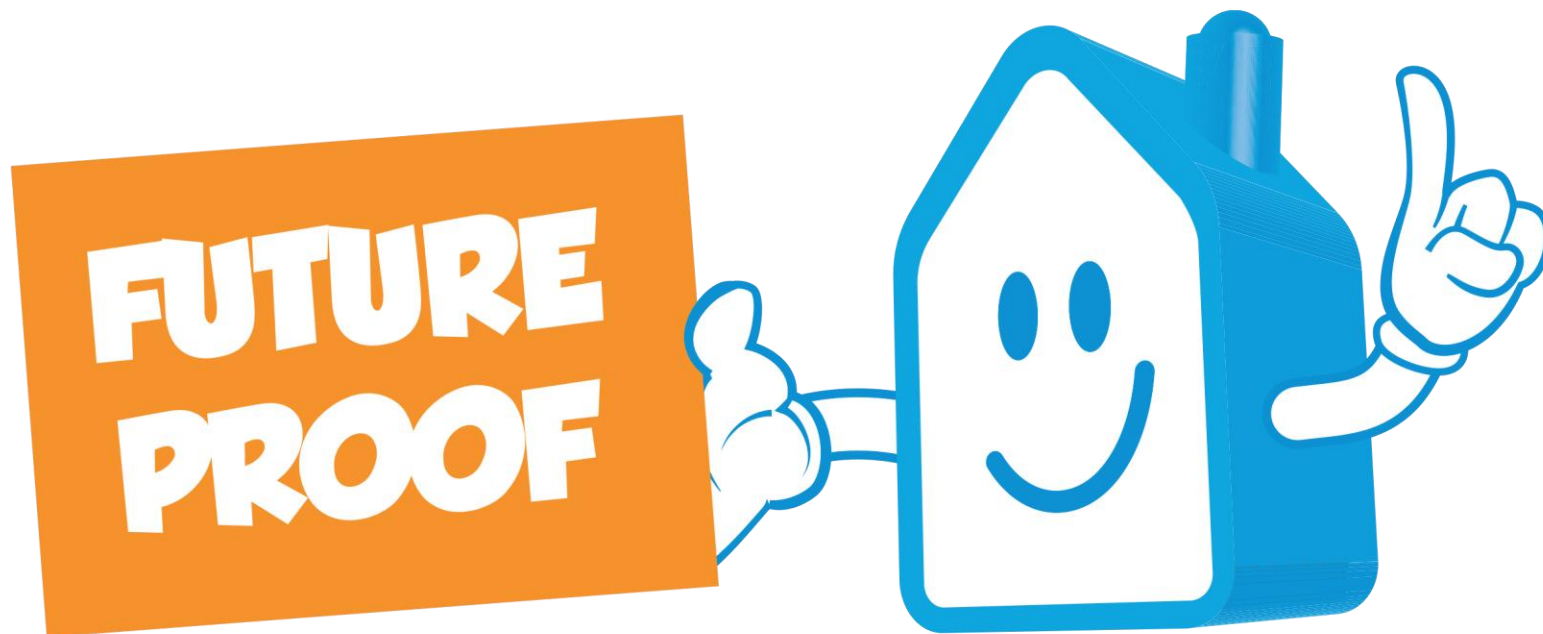
Roland Montagne, Principal Analyst, IDATE

Valérie Chaillou, Director of Studies, IDATE

FTTH Council Europe



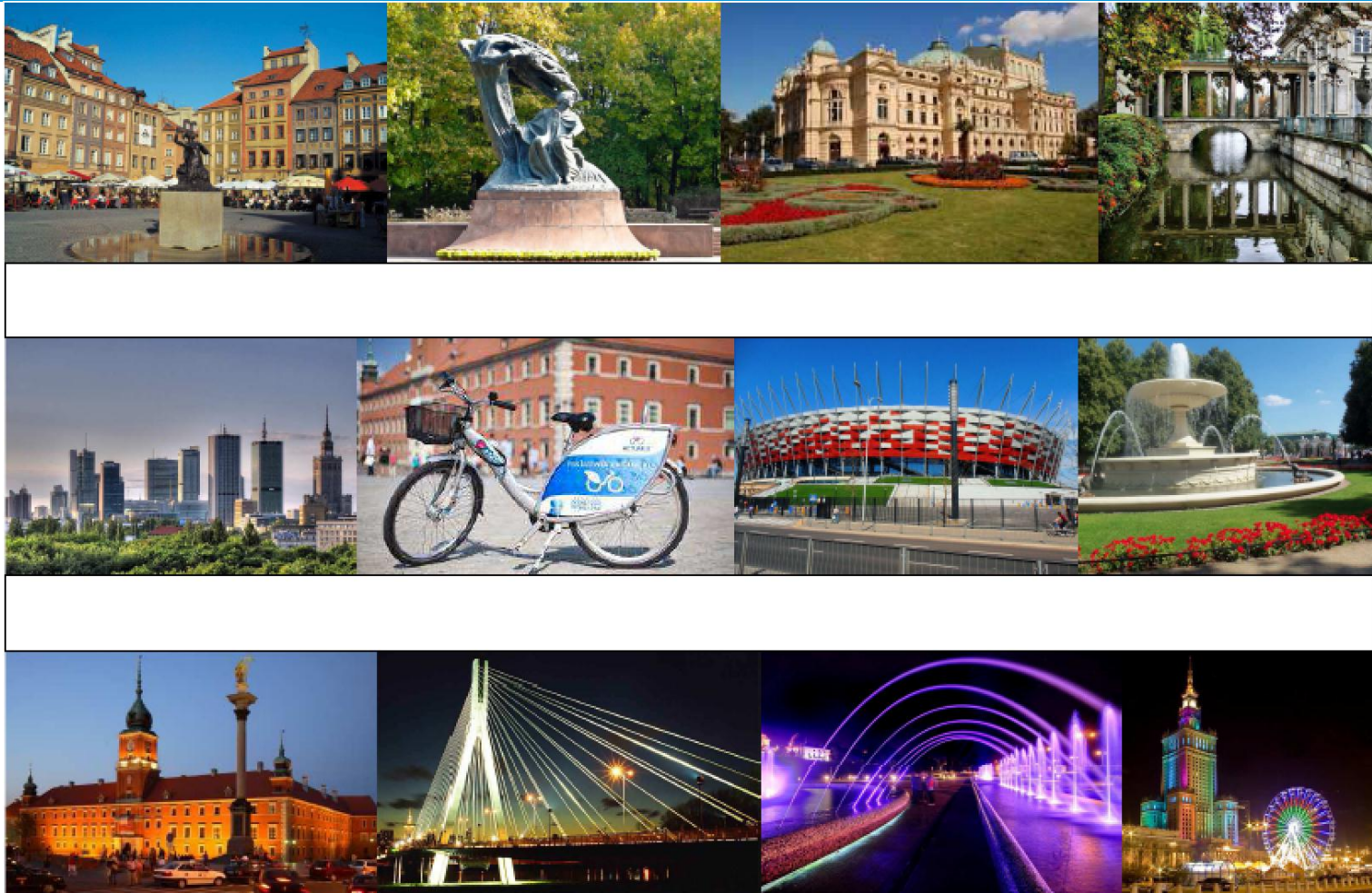
A sustainable future
for Europe
enabled by
Fibre to the Home



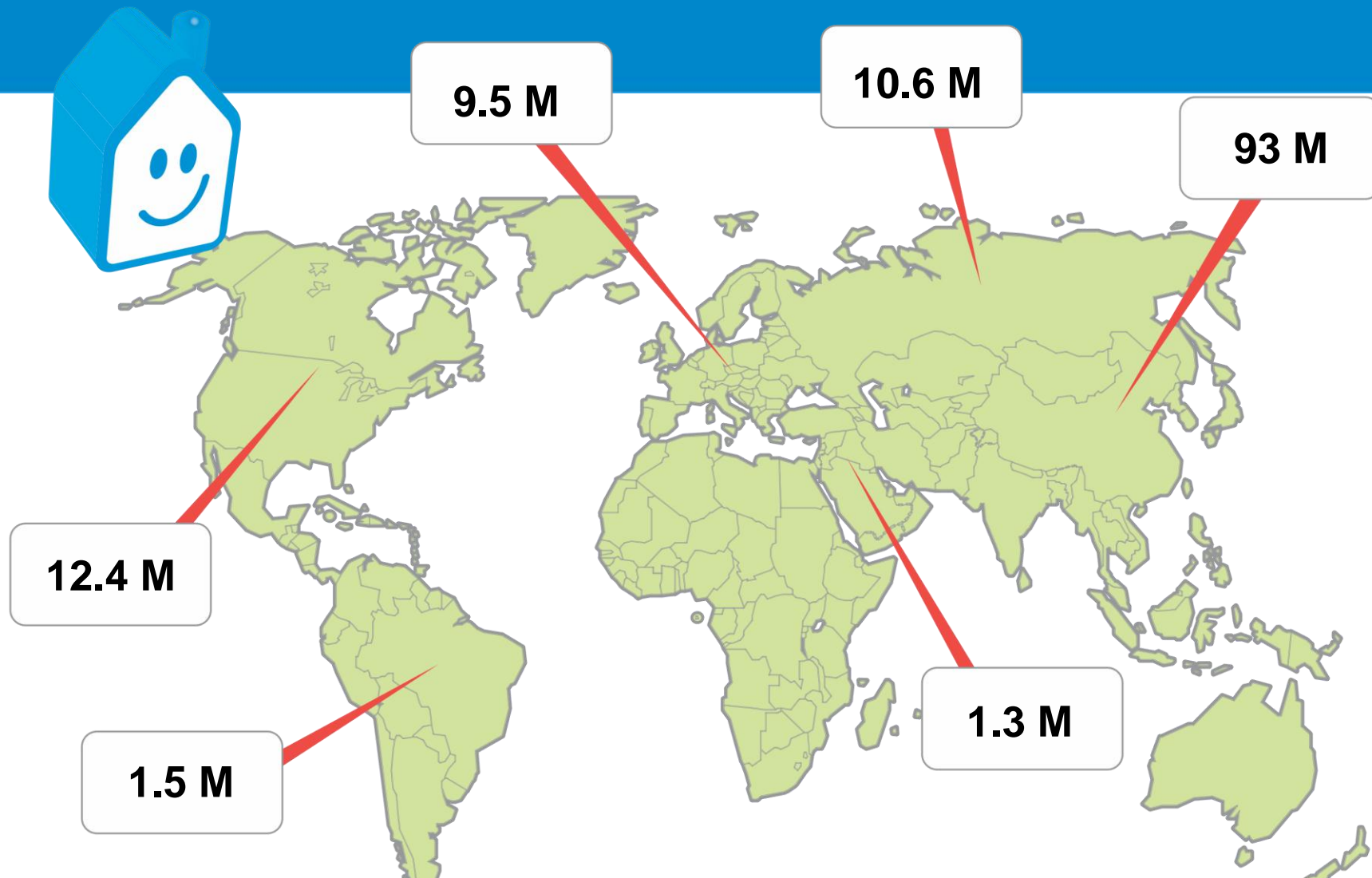
FTTH Conference 2015

Join us Next Year in Warsaw!

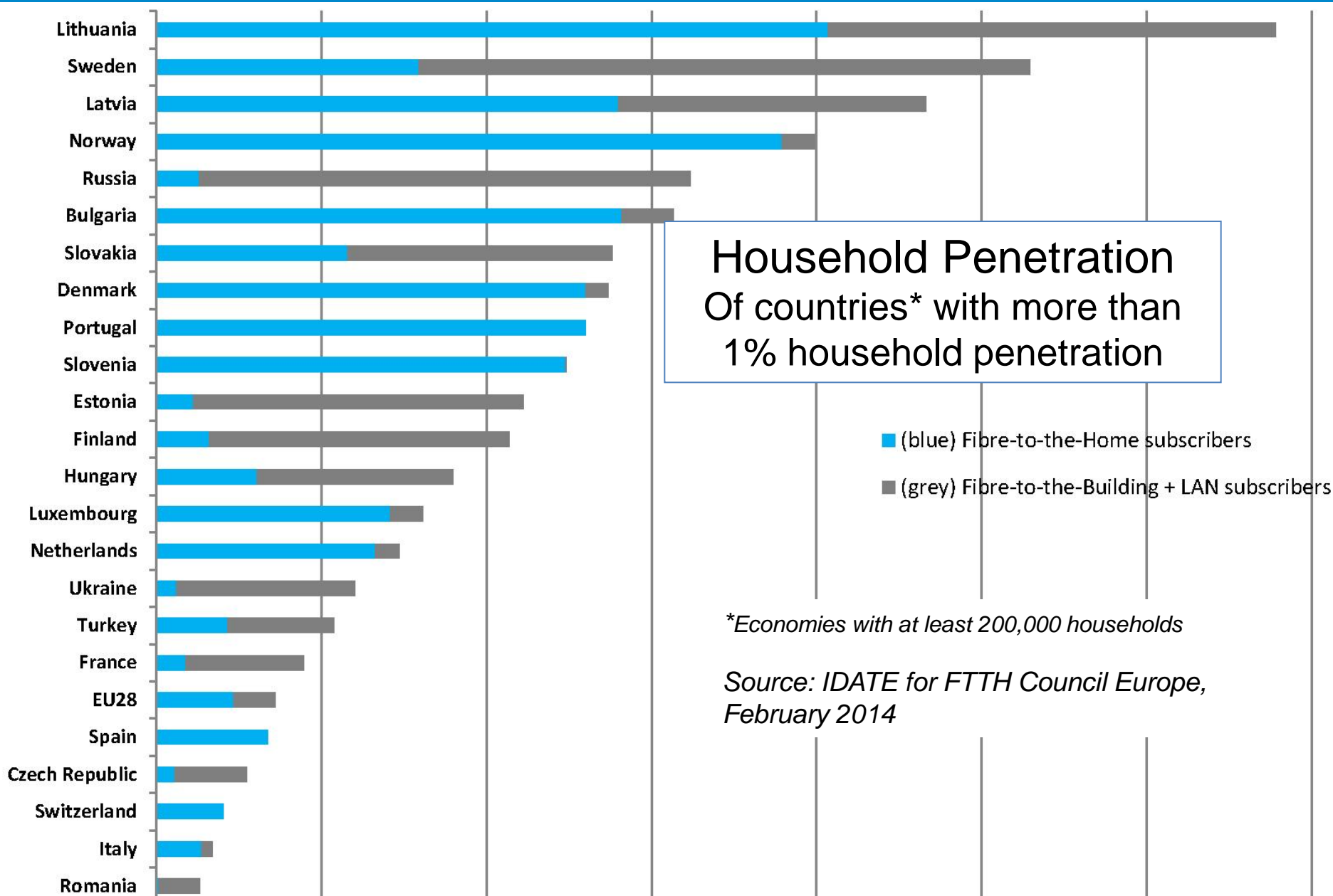
10-12 February 2015



FTTH/B Global Panorama end 2013 – total subscribers



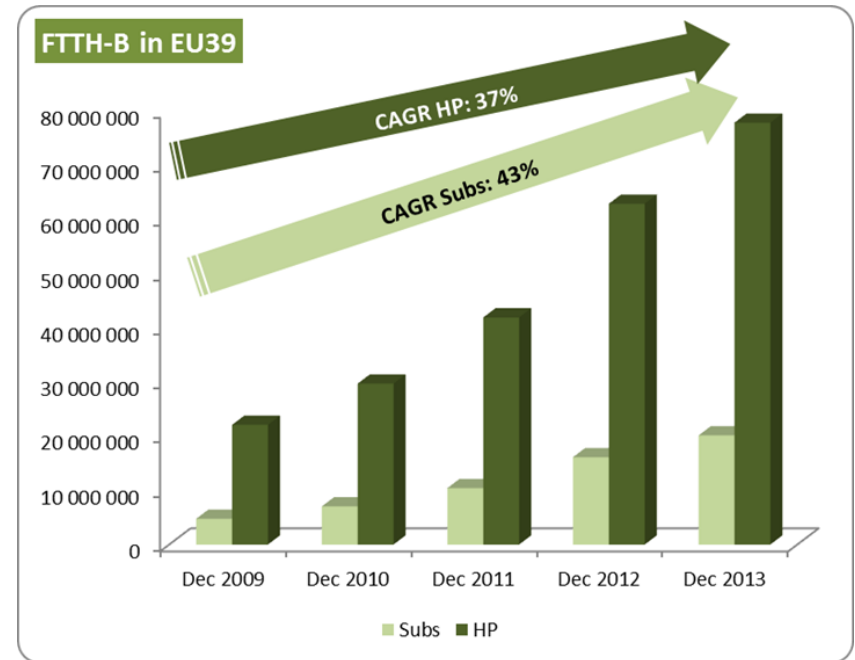
FTTH/B European Ranking – end 2013



FTTH/B figures at end 2013

EU39: 20.1 M subscribers and 77.8 M Homes Passed

CIS countries (*): 10.6 M subscribers Number of FTTH/B subscribers and Homes Passed
(Dec 2009 to Dec 2013)

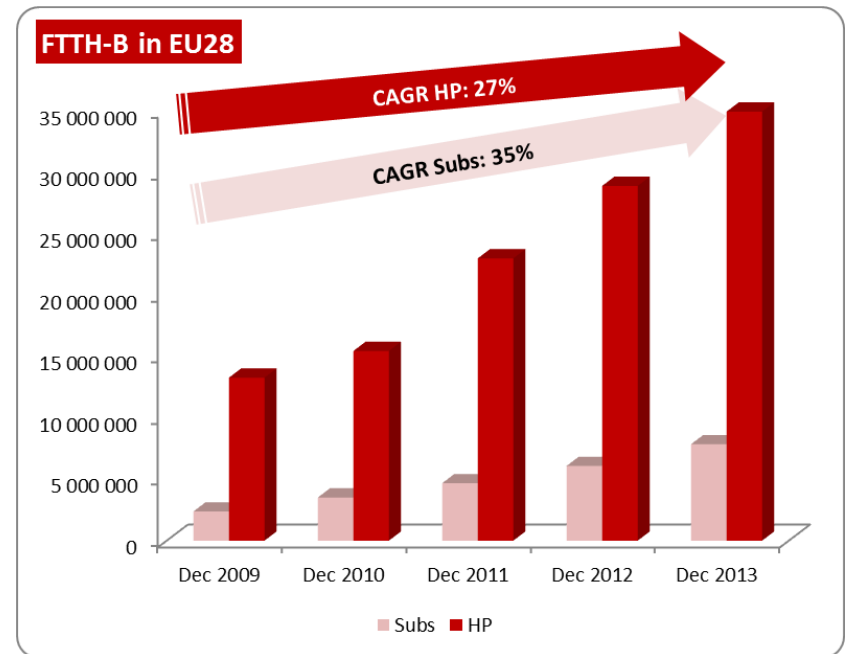


Average take up rate in EU39 at end 2013: 25.9%

FTTH/B figures at end 2013

EU28: 7.8 M subscribers and 34.9 M Homes Passed

Number of FTTH/B subscribers and Homes Passed
(Dec 2009 to Dec 2013)



Average take up rate in EU28 at end 2013: 22.5%

General ranking: FTTH/B Homes Passed

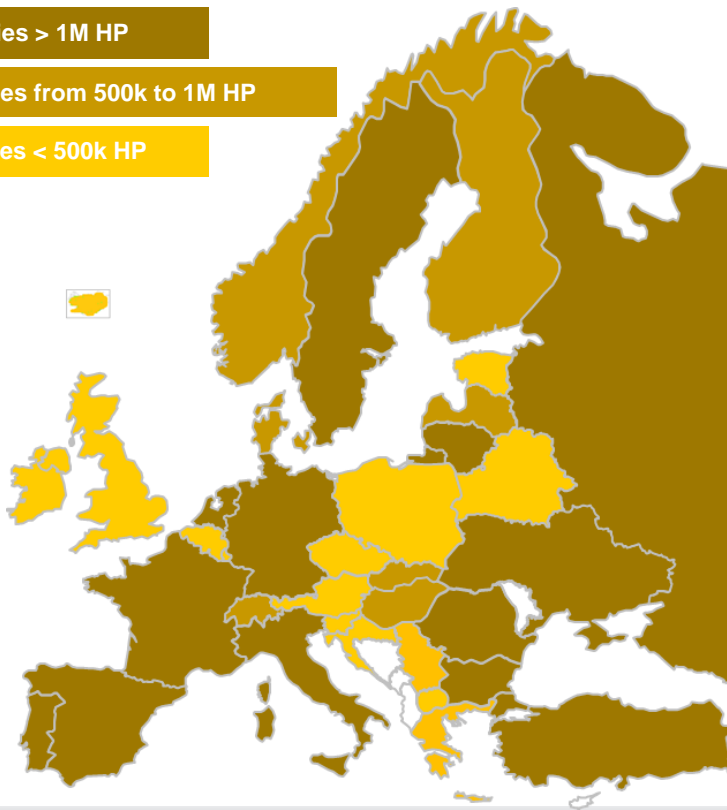
15 countries with 1 M HP or more in EU39

11 countries in EU28

Countries > 1M HP

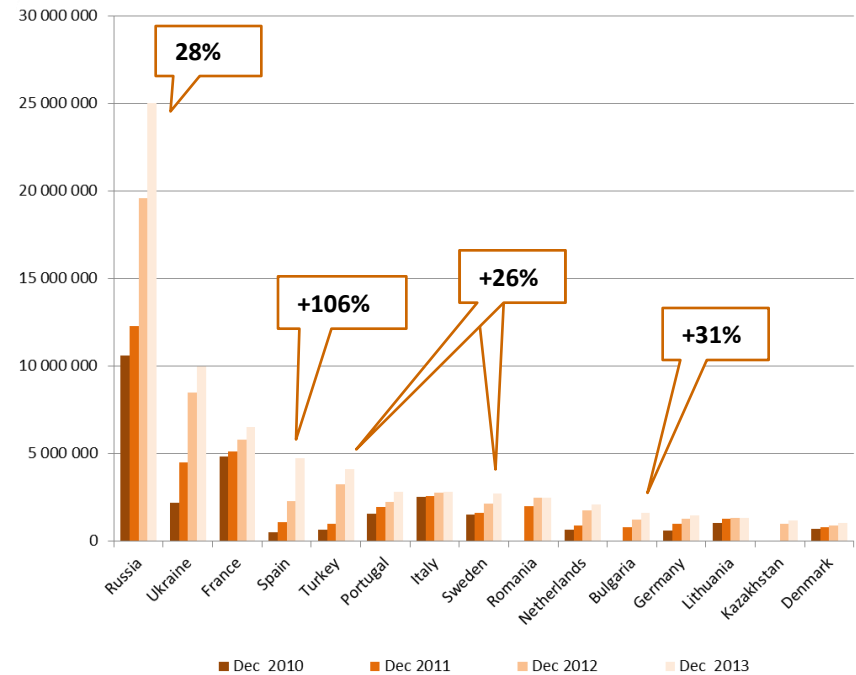
Countries from 500k to 1M HP

Countries < 500k HP



Countries with 1M HP or more at end 2013

[Top 5 Growth rates 2013]



General ranking: FTTH/B Coverage

Average FTTH/B coverage*

EU39: 24%

EU27: 16%

Top 10 countries in coverage at end 2013

** Coverage = number of Homes Passed / Total Households*

Iceland: 52%

Sweden: 58%

Latvia: 100%

Lithuania: 100%

Russia: 45%

Slovenia: 41%

Ukraine: 47%

Portugal: 67%

Andorra: 100%

Bulgaria: 56%

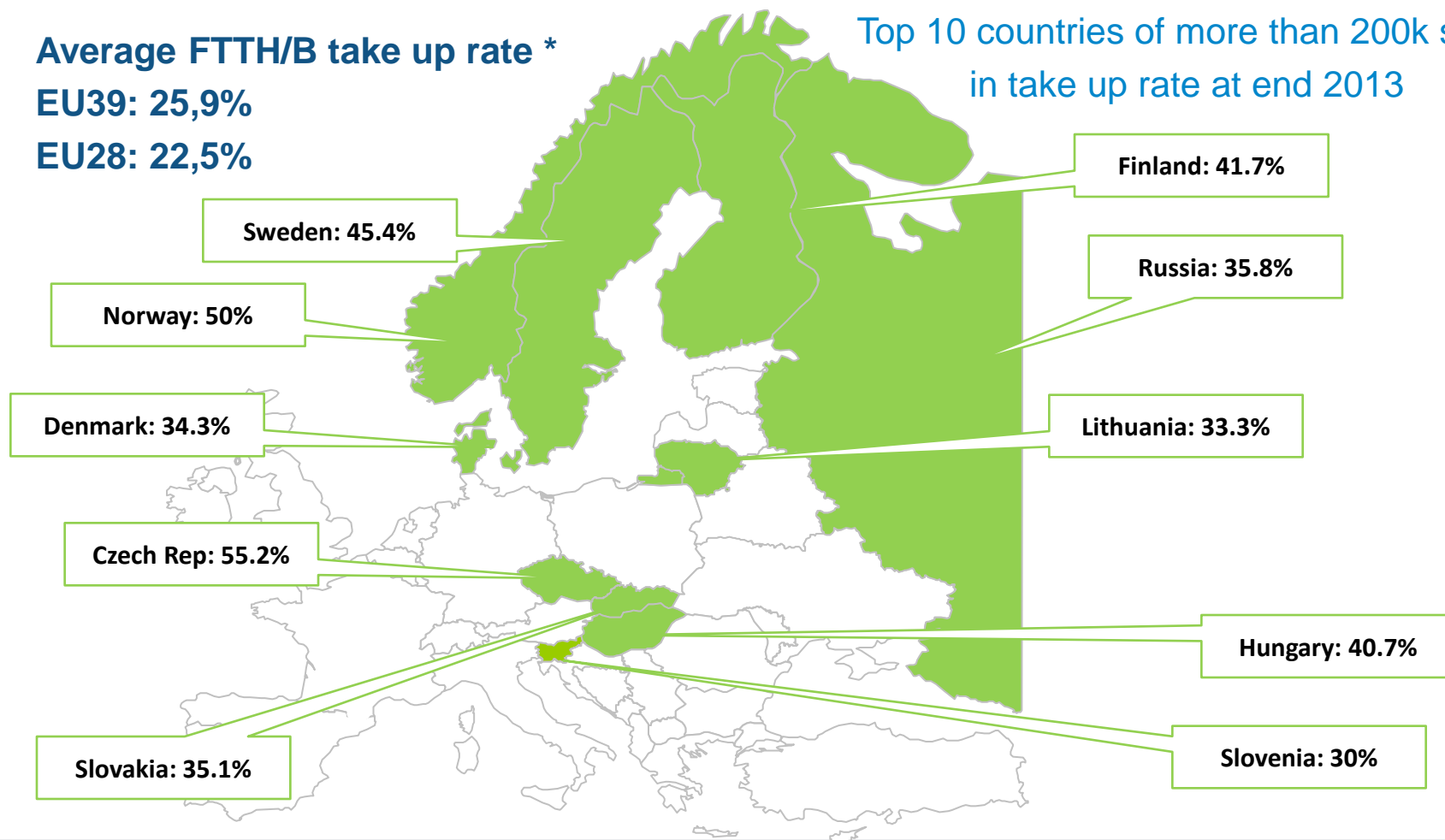
General ranking: FTTH/B Take up rates

Average FTTH/B take up rate *

EU39: 25,9%

EU28: 22,5%

Top 10 countries of more than 200k subs
in take up rate at end 2013



* Take up rate = number of Subscribers/ Homes passed

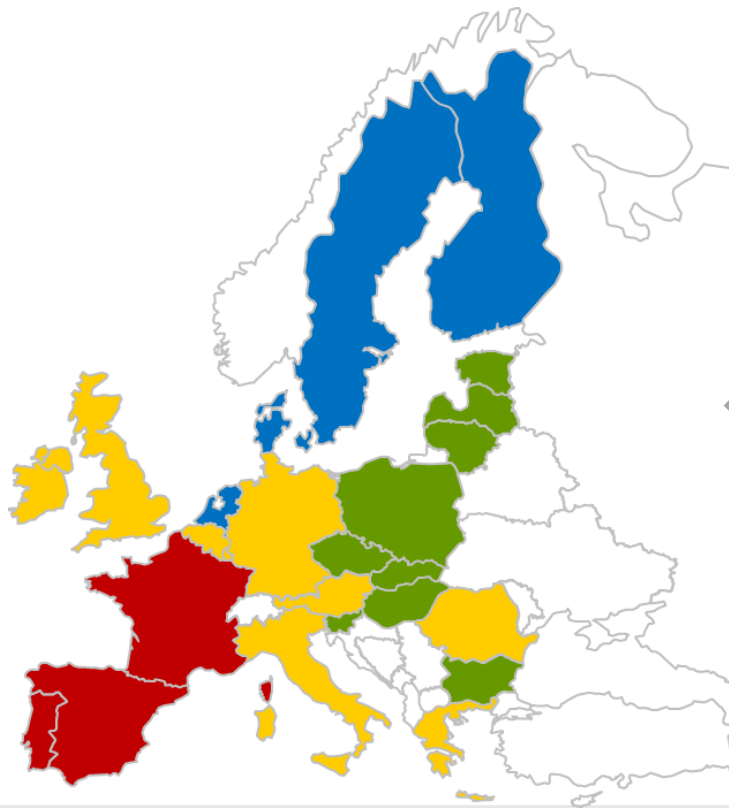
Highest growths: New FTTH/B subscribers in 2013

20% of FTTH/B subscribers in EU39 are 2013 “new subscribers”

This rate reaches 22.5% in EU28

Top 4 countries for 2012 new subs in EU39

Russia	→	+ 1,423 K
Turkey	→	+ 510 K
France	→	+ 373 K
Spain	→	+ 227 K



← % of EU28 2013 new FTTH/B subscribers

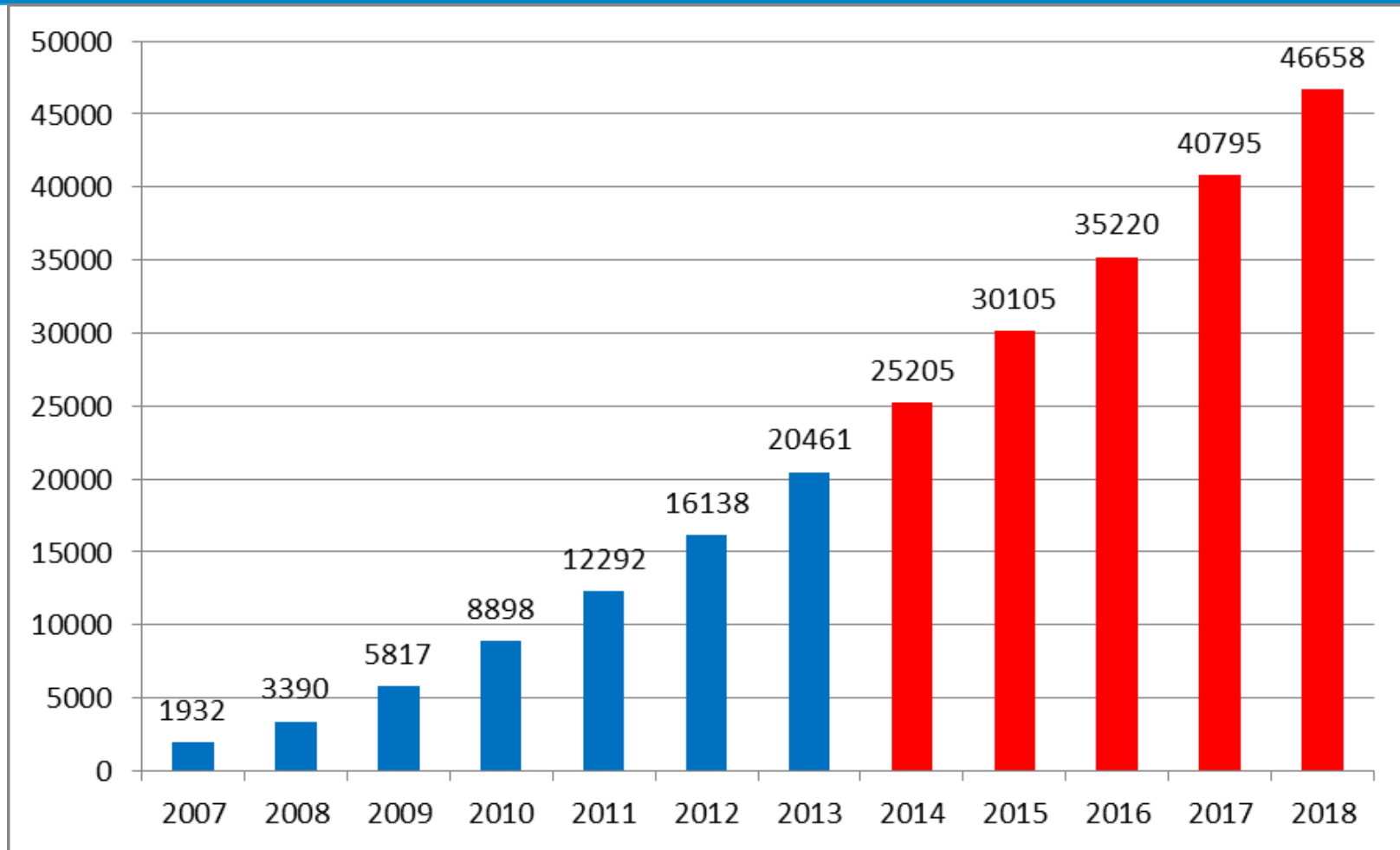
France + Spain + Portugal => 31%

Scandinavian countries + Netherlands => 31%

Eastern countries => 25%

Rest of EU27 => 12%

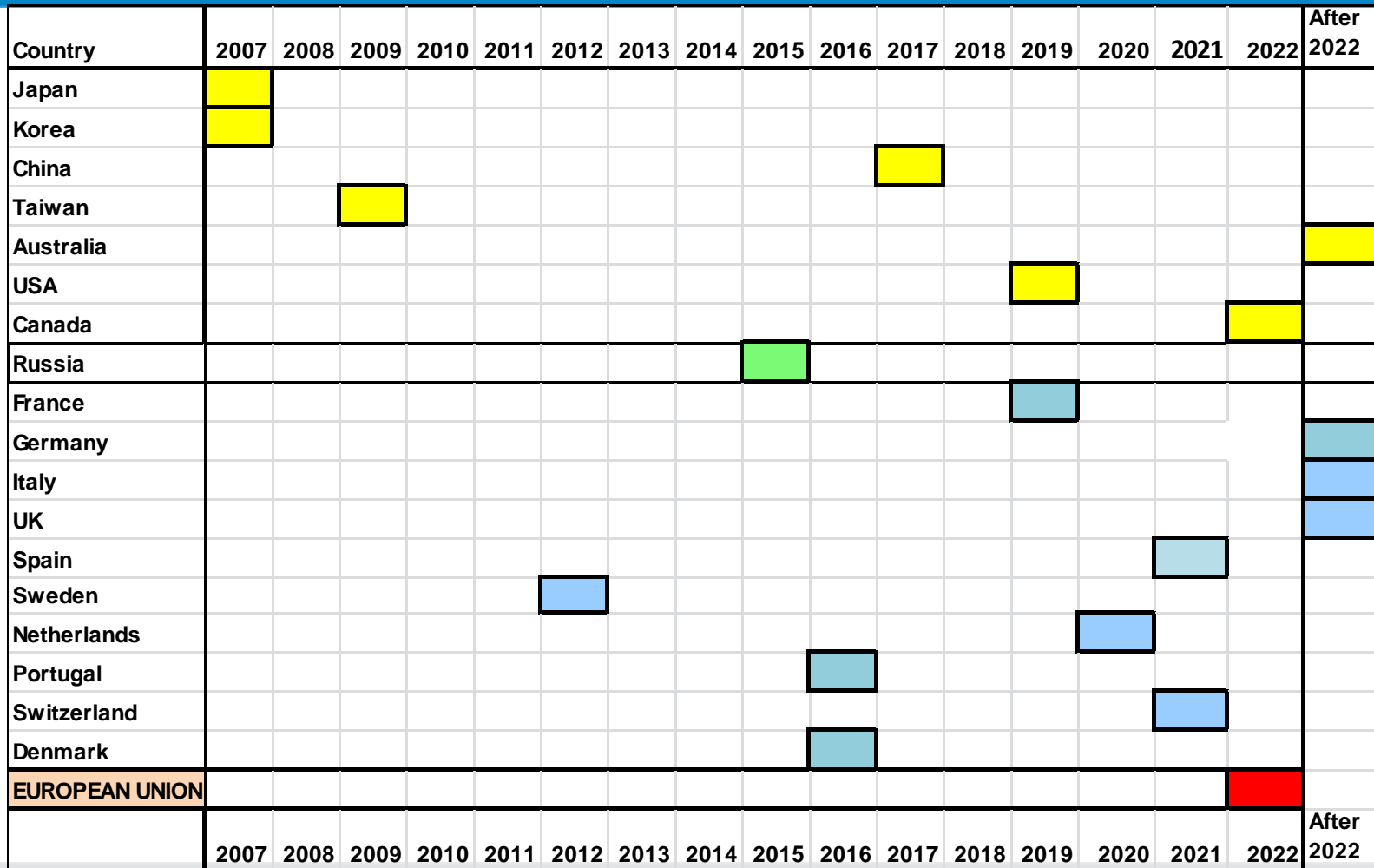
European Region FTTH/B Forecast



Source: Heavy
Reading for FTTH
Council Europe,
February 2014

Note: Fibre to the
Home (FTTH) and
Fibre to the
Building (FTTB)
Subscribers

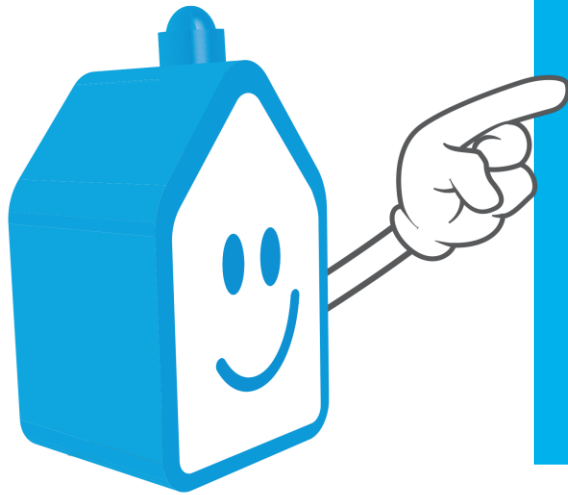
Europe in context: the race to fibre maturity

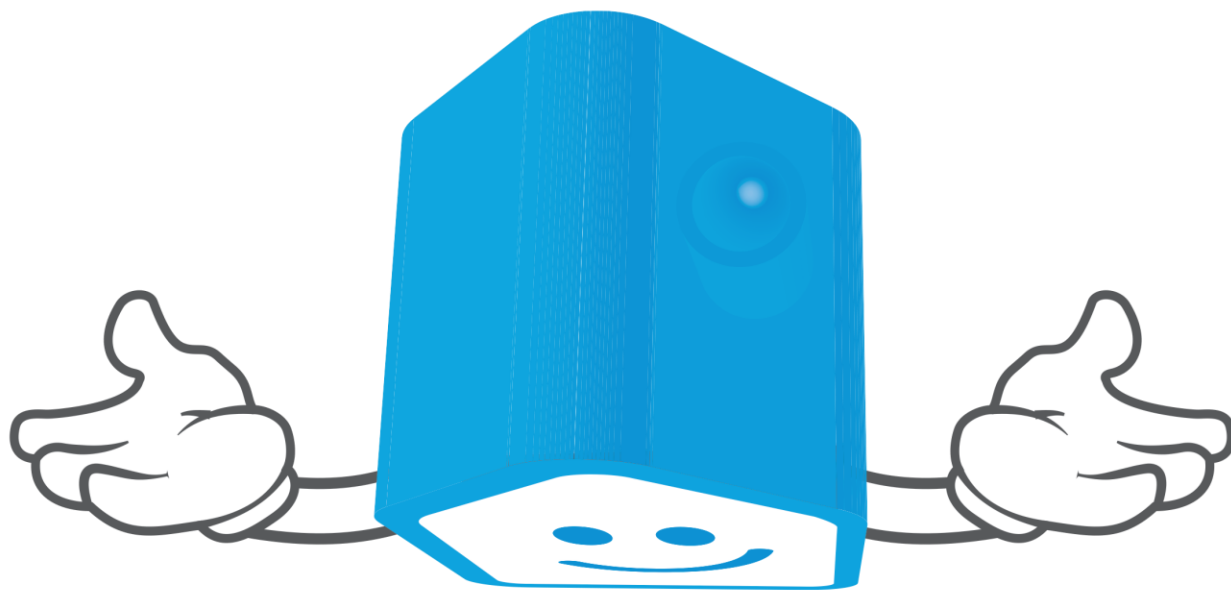


Source: Heavy Reading for FTTH Council Europe, February 2014

THE FUTURE IS

NOW





www.ftthcouncil.eu

