



**Fibre to the Home
Council Europe**

TEAM

APR-JUN

**2014 JUL-SEP
2014**

**COMMITTEE
CHAIRS**

**OCT-DEC
2014**

**GIMME
FIBRE
DAY**

**BOARD
MEMBERS**

**JAN-MAR
2015**

**FTTH
CONFERENCE
2015**

Annual Report

April 2014 - April 2015

APR-JUN
2014



Communications



4,512



2,241



1,261



4

NEWS

New status: Operator Observer

The new Operator Observer status was launched to allow broadband network operators to benefit from the same detailed **research data** that the FTTH Council Europe makes available to its members. It offers operators extended **networking opportunities** and the option to participate in selected working committees of the FTTH Council Europe. [Read more](#)

New Board

The General Assembly of the FTTH Council Europe took place in Amsterdam on 7-8 April 2014. Six members of the Board were elected and Karin Ahl was confirmed as President of the FTTH Council Europe. The Board and Committee Chairs began working with the members on the strategy "**Getting Europe back on the fibre track**". [Press release](#)

Cost reduction directive

The FTTH Council Europe and Europacable together expressed their support of the European Union Directive on Cost Reduction. [Press release](#)

EVENTS

Investors Day in Cologne

The FTTH Council Europe organised an Investors Day during ANGACOM in Cologne, with a special focus on the **migration from cable-TV networks to FTTH** and how to finance it.

European Commission Workshop

The European Commission invited the members of the FTTH Council Europe to join their workshop on "**Synergies in rollout of networks by Utilities and Telecoms**" held on 26 June in Brussels.

Webinars

- Why Consumers Love FTTH - The FTTH Consumer Experience Study. [Click here](#)
- European Market Forecast 2013-2018 - Behind the Numbers. [Click here](#)
- FTTH - New Technologies and Innovative Deployment. [Click here](#)

Publications

FTTH Council Europe Annual Report 2013-2014, Ten Years of Fibre to the Home Council Europe

www.ftthcouncil.eu/documents/Publications/FTTHCouncil_AR2013-2014_Final.pdf

Updated FTTH Primer: What FTTH can do for your community

www.ftthcouncil.eu/documents/Publications/Primer_UpdateMay2014_FINAL.pdf

CEO Interview: Björn Claaßen, KEYMILE

www.ftthcouncil.eu/documents/Interviews/Interview_KEYMILE_CEO.pdf

Consumer Experience Study

www.ftthcouncil.eu/documents/Reports/2014/Consumer_Experience_Study_2014.pdf

JUL-SEP
2014



Communications



4,829



2,362



1,349



1

NEWS

Digital Agenda in Germany

The FTTH Council Europe expressed disappointment in the 2014-2017 national broadband plan adopted by Germany to meet the EU Digital Agenda targets, considering it is a missed opportunity for the country to adopt future-proof fibre to the home. [Press release \(german\)](#)

Europe 2020 consultation

The FTTH Council Europe submitted a paper highlighting “the importance of fibre access infrastructure for the success and competitiveness of Europe”, in response to the public consultation on the **Europe 2020 Strategy** of the European Union, launched by the European Commission. [Read it](#)

New FTTH Conference website

For the FTTH Conference 2015, the FTTH Council Europe launched a new website, offering easier navigation, more content and new services. www.ftthconference.eu.

EVENTS

Webinar

- Passive infrastructure of FTTH networks: an overview. [Click here](#)

This webinar gave a broad and neutral overview of the passive infrastructure of a FTTH network from different perspectives, from design to installation.

Strategic session

The Board of Directors of the FTTH Council Europe met for a two-day strategic session in September to discuss the **Strategy 2015-2016**. The results of this session were presented at the General Assembly held in November in Warsaw for discussion with the attending members.

Publications

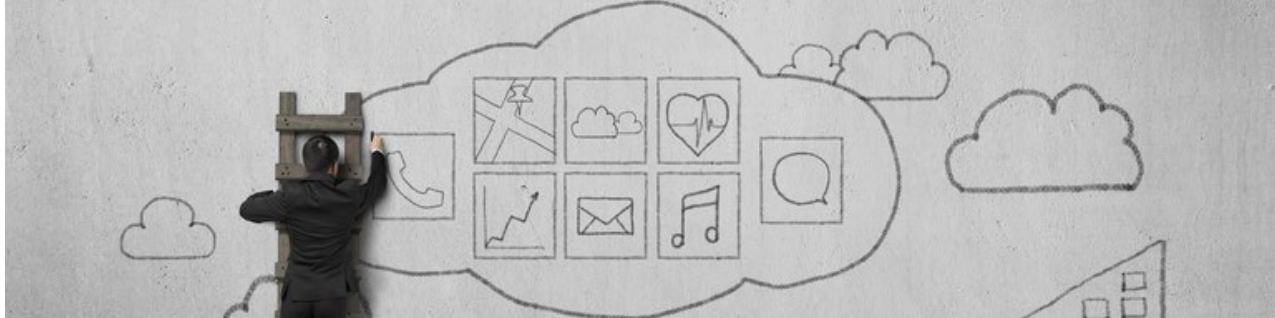
FTTH Smart Guide 2014 - Version 2.0 German

www.ftthcouncil.eu/documents/Publications/FTTH-Smart-Guide-2014-V2.0-German.pdf

CEO Interview: Wim De Waele, iMinds

www.ftthcouncil.eu/documents/Interviews/Interview_iMinds_CEO.pdf

OCT-DEC
2014



Communications



5,201



2,502



1,538



3

Letter to The Economist: The Need for Speed

Karin Ahl commented on an article in The Economist about Germany's infrastructure investments, to point out that any new spending on infrastructure should also include building an adequate broadband network. [Read it](#)

Will Poland Finally Take the Lead in FTTH?

Poland is widely implementing its broadband infrastructure and the FTTH Conference 2015 brought the opportunity to call on the country to put FTTH at the heart of its digital strategy. [Press release](#)

Broadband focus

FTTH Council Europe welcomed the broadband focus in the European Commission's Investment Plan initiative.

Opinion articles:

- FTTH is possible in rural areas, but we need to think differently. [Read it](#)

Investors Day in Vienna

More than 100 high-level participants came to the FTTH Investors Day held on 7 October in Vienna. During the event, two main topics were discussed: access to capital for fibre networks; and the idea of structural separation as a possible tool to accelerate fibre rollouts. [Watch the video clip](#)

General Assembly in Warsaw

Members met at the General Assembly in Warsaw on 12-13 November to discuss structural separation and the latest developments in Brussels. This was also the opportunity to visit the FTTH Conference 2015 venue and to discuss the first draft of the FTTH Council Europe strategy 2015-2016.

Webinar

- Structural Separation - A Solution to boost FTTH investment. [Click here](#)

Publications

CEO Interview: Richard Toper, Setics

www.ftthcouncil.eu/documents/Interviews/Interview_Setics_CEO.pdf

Investors Day in Vienna Clip

www.bit.ly/1FB0mkL

Influencers' Views: Interview with the President of UKE (Office of Electronic Communications), Magdalena Gaj

www.ftthcouncil.eu/documents/Views/Interview_UKE.pdf

FTTH Handbook 2014 - version 6.0 Polish

www.ftthcouncil.eu/documents/Publications/FTTH-Handbook_2014-V6.0_Polish.pdf

JAN-MAR
2015



Communications



5,613



2,673



1,752



7

NEWS

Roundtable with Commissioner Oettinger

Karin Ahl and Hartwig Tauber attended a high-level roundtable with **Commissioner Oettinger** on 16 January 2015 in Brussels to discuss long-term investment in broadband networks in Europe and to ensure good financing from the **Juncker investment plan**.

New FTTH Market Panorama and Market Forecast

The latest Market Panorama includes a detailed list of European FTTH/B projects in 36 countries, and the FTTH Market Forecast looks at the future development of the market and provides a detailed analysis of 22 countries. FTTH subscribers in Europe: Nearly 15 million homes! [Press release](#)

New Consumer Satisfaction Study

The Market Intelligence Committee conducted a new consumer satisfaction survey to investigate two FTTH markets: France and Portugal. This study drew positive conclusions on the consumer experience of FTTH compared to other broadband solutions. [Read more](#)

EVENTS

FTTH Conference 2015 in Warsaw

The FTTH Conference 2015 was -once again- the **biggest FTTH-related event in the world** with close to 3,000 delegates from 85 countries and nearly 100 exhibitors & partners. [Read more](#)

Press Conferences

A special press conference for Polish journalists was organised in January in Warsaw. Hartwig Tauber unveiled the latest information and analysis about the FTTH market in Poland. One month later on 11 February, the **European market data** was officially presented during a press conference held at the FTTH Conference 2015.

Women in Fibre

A 'Women in Fibre' group was launched to support closing the digital gender divide. [Press release](#)

Webinar

- FTTH Market in Europe - Status and Analysis. [Click here](#)

Publications

The Light Age - Issue 6- Communicating at the speed of light
www.ftthcouncil.eu/documents/Publications/TLA6.pdf

FTTH Smart Guide
www.ftthcouncil.eu/home/forms/form-smart-guide

White Paper: Innovative FTTH Deployment Technologies
www.ftthcouncil.eu/documents/Publications/DandO_White_Paper_2_2014.pdf

Consumer Experience Study
www.ftthcouncil.eu/documents/Reports/2014/Consumer_Experience_Study_2014.pdf

Case Study: Danet Oberwallis
www.ftthcouncil.eu/documents/CaseStudies/OBERWALLIS.pdf

EVENTS



We went there!

- Conferences hosted
- Conferences attended
- FTTH Council Europe booth





FTTH Conference 2015: a huge success!

- Close to 3,000 participants from 85 countries
- 95 exhibitors & partners
- 14 conference sessions
- 9 workshops
- 130 speakers
- 60+ media representatives
- 99% of survey respondents would recommend the event

Watch the clip!



Opening Show

The FTTH Conference's opening show was full of surprises! The event kicked off with an incredible live performance involving break dancers and jump rope champions.

Prestigious speakers

The event was opened by distinguished speakers from Poland:

- **Andrzej Halicki**, Minister of Administration and Digitization,
- **Iwona Wendel**, Undersecretary of State of Ministry of Infrastructure and Development,
- **Magdalena Gaj**, President of UKE, Office of Electronic Communications.

During this opening session, Professor **Fátima Barros**, Chairman of BEREC, and **Karin Ahl**, President of FTTH Council Europe, also took the floor.

Anna Herold, Member of Cabinet of European Commissioner Oettinger, gave a keynote about the European Commission's point of view on Broadband in Europe.

FTTH Council Europe Awards

Dstelecom and Dik Wessels received, respectively, the 2015 FTTH Operators Award and Individual Award in recognition of their outstanding efforts in accelerating the adoption of FTTH in Europe.

GIMME FIBRE DAY



Communications



I want fibre page:
900 likes

4 November is Gimme Fibre Day

Every year on 4 November, people and businesses around the world celebrate fibre to the home to let everyone know they want fibre... and they want it NOW!

Why? Because fibre to the home is the only future-proof Internet access solution, and it positively impacts individuals and their communities.

Gimme Fibre Day Story

Gimme Fibre Day is celebrated on 4 Novembre, because this is the birthday of Nobel Prize winner Sir Charles Kuen Kao, the man who changed the way the world communicates... by transmitting light through optical fibres.

Learn more about Gimme Fibre Day and how your organisation can participate in next year's celebration by visiting :

www.gimmefibre.eu

A special «Thank you» to our members who participated in the 2014 edition



Interviews - Watch the video clip!

The FTTH Council Europe interviewed people in Vienna and Paris to see what they thought about fibre and what they need it for.



#run4fibre

Tired of your slow Internet connection?

For this contest, participants laced up their trainers and demonstrated just how far they were willing to go for fibre.

Join us!

Organise your own event, competition or product launch to celebrate Gimme Fibre Day next November 4, and contact us at gimmefibre@ftthcouncil.eu to tell us what you're planning.

BOARD MEMBERS



BOARD OF DIRECTORS



Karin Ahl
President

Werner De Wolf
Member of the Board



Carlos Barroqueiro
Member of the Board



Thomas Kallstenius
Member of the Board



Joël Mau
Member of the Board



Matthias Nass
Treasurer



Edgar Aker
Member of the Board



Ana Pesovic
Member of the Board



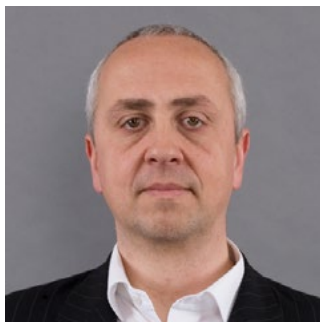
Gerlas Van Den Hoven
Member of the Board



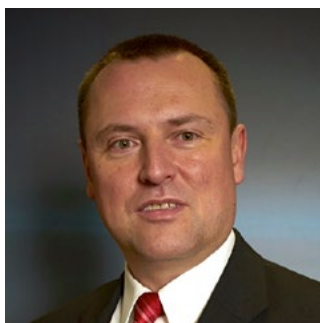
COMMITTEE CHAIRS



Eric Festraets
World of Applications
Committee



Hartwig Tauber
Policy & Regulation
Expert Group



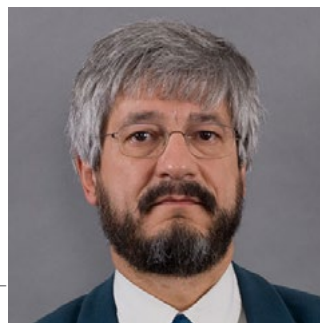
Joeri Van Bogaert
Financing Committee



Jan Schindler
Market Intelligence
Committee



Wolfgang Fischer
Deployment &
Operations Committee



Paolo Sebben
Smart Cities Committee



COMMITTEES

Financing Committee

The Financing Committee focuses on the business models and investment of fibre networks. The successful "Investors Days" organised by this committee has established the FTTH Council Europe as an important source of information on FTTH financing, bringing investors together with the relevant projects.

Deployment & Operations Committee

This committee focuses on all technical aspects of fibre networks, which include the passive and active parts of the network, as well as the deployment methods, network architectures and new fibre technologies.

World of Applications Committee

What new content, applications and services are enhanced or enabled by fibre networks? The activities and projects of the World of Applications Committee aim at answering this question.

Market Intelligence Committee

The objective of the Market Intelligence Committee is to provide information about the latest market data and developments, including the FTTH Market Panorama and Forecast.

Policy & Regulation Expert Group

The Policy & Regulation Expert Group has a clear focus on the regulatory and policy framework for fibre networks. This includes developing and maintaining contacts with the European Commission and regulators as well as organising workshops and providing input for national and regional policy makers.

Smart Cities Committee

The Smart Cities Committee has developed a wide range of activities to showcase the need for FTTH in Smart Cities and Regions, including the "FTTH Smart Guide".

TEAM



Members

The FTTH Council Europe consists of more than 150 companies and organisations.

Board of Directors

Elected by members, the Board of Directors elects the Chairman of the Board who is at the same time the President of the FTTH Council Europe.

Committees

6 working groups work on different topics to support the mission of the FTTH Council Europe and to achieve its objectives:

- Smart Cities Committee
- Financing Committee
- Deployment & Operations Committee
- World of Applications Committee
- Market Intelligence Committee
- Policy and Regulation Expert Group

Contracted Team

Managed by the Director General, the contracted team ensures that the activities of the FTTH Council Europe are implemented on a day-to-day basis:

- Director General
- Communications Director
- Project Manager
- Communications Coordinators
- Office Assistant
- Conference Assistant

CONTRACTED TEAM



Hartwig Tauber
Director General

Susan Svoboda
Communications
Coordinator

Nadia Babaali
Communications
Director

Andrea Haider-Pachtrog
Office Assistant

Michaela Fischer
Project Manager

Léa Bougaut
Conference
Assistant

Sally Van den bemden
Communications
Coordinator

Global Power with Regional Strength

The FTTH Council Global Alliance (FCGA) is the cooperation platform of the six regional FTTH Councils. Although independent organisations, all of the FTTH Councils share a common goal: the acceleration of fibre to the home adoption in their respective markets. This regional strength allows the FTTH Councils to adapt their activities to the particular market situation in their area.



ACIST	Portugal	2011
BREKO	Germany	2011
BUGLAS - Bundesverband Glasfaseranschluss e.V.	Germany	2014
Cercle C.R.E.D.O	France	2010
Dansk Energi	Denmark	2013
E-Society Platform	Netherlands	2009
ETNO: European Telecommunications Network Operators' Association	Belgium	2009
EuroCloud	Austria	2014
Europacable	Belgium	2009
EUTC	Belgium	2012
FINNET	Finland	2013
Finnish Regional Networks Association	Finland	2012
FIRIP	France	2013
FTTH Council Africa	South Africa	2012
FTTH Council Americas	USA	2010
FTTH Council Asia Pacific	Japan	2010
FTTH Council Middle East & North Africa	Jordan	2012
I-NEC: International Network of e-Communities	Netherlands	2009
OpTech-Net e.V.	Germany	2011
Optixcat	Spain	2012
SAMENA Telecommunications Council	UAE	2011
Swedish Local Fibre Alliance	Sweden	2011

MEMBERS



- | | | | | |
|--|--|---|--|---|
| <ul style="list-style-type: none"> • 3M • ACIERTA IT SOLUTIONS • ACOME • ACREO • ANDORRA TELECOM* • ADTRAN • ALCATEL-LUCENT • AND SOLUTION • ANRITSU • APRESA - PLP SPAIN • AURORA NETWORKS • BAM INFRATECHNIK • BERTHOLD SICHERT • BKTEL • COMMUNICATIONS • CALIX • CAMOZZI • CANOVATE GROUP • CAPABILITIES • CBE • CHANNELL • CISCO SYSTEMS • COMPTOIR DES SIGNAUX • COMSOF • CONDUX • INTERNATIONAL • CONNECTION TECHNOLOGY SYSTEMS • CORNING • CTTs TRAINING • DASAN NETWORKS • DÄTWYLER CABLES | <ul style="list-style-type: none"> • DETECON • INTERNATIONAL • DIAMOND • DIGPRO • TECHNOLOGIES • DKT • DSM DESOTECH • DURALINE • DYNAMIC DESIGN • EDEN • EGEPLAST • ELCON SYSTEMTECHNIK • EMC ELECTRONIC MEDIA • COMMUNICATION • EMTELLE • ERICSSON • ESRI • ETD EUROPE • EXFO EUROPE • FIBERDK • FIBOX • FIBREFAB • FILL CONSULTING • FILOFORM • FOLAN • FRAUNHOFER INSTITUT • FUJIKURA EUROPE • GABO SYSTEMTECHNIK • GE ENERGY • GENEXIS • GISMARTWARE • GM PLAST • HAWE* | <ul style="list-style-type: none"> • HELLERMANNTYTON • HERAEUS QUARZGLAS • HEXATRONIC • HITACHI • HOCHSCHULE FURTWANGEN UNIVERSITY • HUAWEI • HUBER + SUHNER • ICOTERA • IMINDS • INNO INSTRUMENTS • INNOVIENCE • INSTITUT MINES TELECOM • INSTITUTO POLITÉCNICO DE VIANA DO CASTELO • INTENO BROADBAND TECHNOLOGY • ISKRATEL • JDSU • JOHN GUEST • KARL BAUER CONSULTANT • KEYFIBRE • KEYMILE • LANGMATZ • M2FX • MARAIS GROUPE • MICOS TELECOM • MITSUBISHI ELECTRIC • NETADMIN SYSTEM • NETNORDIC | <ul style="list-style-type: none"> • NEXANS • OCILION IPTV TECHNOLOGIES • OFS • OPTICREACH • OPTOTEC • PACIFIC BROADBAND NETWORKS • PACKETFRONT NETWORK PRODUCTS • PAOLO SEBBEN CONSULTANT • PARKER HANNIFIN • PENGK KABEL • PLUMETTAZ • PRYSMIAN GROUP • PT INOVAÇÃO • RADIUS SYSTEMS • RALA INFRATECH • RDM • SENKO • SETICS • SHENZHEN FH-NET OPTOELECTRONICS • SIERRA SUPPORT SERVICES • SILEC CABLE • SKYLANE OPTICS • STERLITE OPTICAL TECHNOLOGIES • SUNSEA | <ul style="list-style-type: none"> • SYNCHRONOSS TECHNOLOGIES • TE CONNECTIVITY • TKI • TELENCO • TIERRE GROUP • TILGIN • TVC • TWENTSCHIE KABELFABRIEK • UTEL • WAVIN • WISI • ZEWE • ZHONG TECHNOLOGIES • ZTE • ZWEICOM • ZYXEL |
|--|--|---|--|---|

*Operator Observer

FTTH Conference 2016

Save the date!

See you next year in Luxembourg

16 to 18 February 2016

www.ftthconference.eu



Fibre to the Home
Council Europe

Gimme Fibre Day on 4 November 2015



Don't miss out!

It's YOUR day!

www.gimmefibre.eu

Follow the FTTH Council Europe activities



@FTTHCouncilEU



FTTH Council Europe



FTTH Council Europe

I want fibre



FTTH Council Europe

www.ftthcouncil.eu

info@ftthcouncil.eu